

Table DF-17
Summary Comparison of Accounting Assets Vs. Leverage Ratio Exposure Measure as at
March 31, 2017

Particulars	(Rs in millions)
	Mar-17
1. Total consolidated assets as per published financial statements	139,442.29
2. Adjustment for investments in banking, financial, insurance or commercial entities that are consolidated for accounting purposes but outside the scope of regulatory consolidation	-
3. Adjustment for fiduciary assets recognised on the balance sheet pursuant to the operative accounting framework but excluded from the leverage ratio exposure measure	-
4. Adjustments for derivative financial instruments	(4,360.73)
5. Adjustment for securities financing transactions (i.e. repos and similar secured lending)	(35,400.00)
6. Adjustment for off-balance sheet items (i.e. conversion to credit equivalent amounts of off- balance sheet exposures)	11,417.84
7. Other adjustments	54,588.74
8. Leverage ratio exposure	165,688.14



TABLE DF-18
Leverage Ratio Common Disclosure Template as at March 31, 2017

Particulars	(Rs in millions)
	Mar-17
On-balance sheet exposures	
1. On-balance sheet items (excluding derivatives and SFTs, but including collateral)	99,681.56
2. (Asset amounts deducted in determining Basel III Tier 1 capital)	-
3. Total on-balance sheet exposures (excluding derivatives and SFTs) (sum of lines 1 and 2)	99,681.56
Derivative exposures	
4. Replacement cost associated with all derivatives transactions (i.e. net of eligible cash variation margin)	4,360.73
5. Add-on amounts for PFE associated with all derivatives transactions	14,223.96
6. Gross-up for derivatives collateral provided where deducted from the balance sheet assets pursuant to the operative accounting framework	-
7. (Deductions of receivables assets for cash variation margin provided in derivatives transactions)	-
8. (Exempted CCP leg of client-cleared trade exposures)	-
9. Adjusted effective notional amount of written credit derivatives	-
10. (Adjusted effective notional offsets and add-on deductions for written credit derivatives)	-
11. Total derivative exposures (sum of lines 4 to 10)	18,584.69
Securities financing transaction exposures	
12. Gross SFT assets (with no recognition of netting), after adjusting for sale accounting transactions	35,400.00
13. (Netted amounts of cash payables and cash receivables of gross SFT assets)	-
14. CCR exposure for SFT assets	604.06
15. Agent transaction exposures	-
16. Total securities financing transaction exposures (sum of lines 12 to 15)	36,004.06
Other off-balance sheet exposures	
17. Off-balance sheet exposure at gross notional amount	81,619.29
18. (Adjustments for conversion to credit equivalent amount)	(70,201.45)
19. Off-balance sheet items (sum of lines 17 and 18)	11,417.84
Capital and total exposures	
20. Tier 1 capital	37,763.44
21. Total exposures (sum of lines 3,11,16 and 19)	165,688.15
Leverage ratio	
22. Basel III leverage ratio (per cent)	22.79%

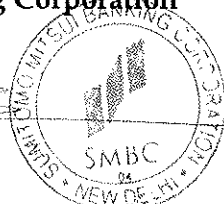



**Reconciliation of Accounting Assets in Financial Statements Vs. On Balance Sheet Leverage
Ratio Exposure as at March 31, 2017**

(Rs in millions)

Particulars	Mar-17
1. Total consolidated assets as per published financial statements	139,442.29
2. Adjustment for replacement cost associated with all derivatives transactions & SFT assets considered separately	39,760.73
3. Items considered separately as regulatory adjustments / deductions from Tier-I Capital	-
4. Total on-balance sheet exposures (as per line item 3 in Table DF-18 above)	99,681.56

For and on behalf of
Sumitomo Mitsui Banking Corporation



Keishi Iwamoto
General Manager & Country Head of India
Place: New Delhi
Date: 23 JUNE 2017