

**TABLE DF-18 - Leverage Ratio Common Disclosure Template as at March 31,
2024**

Currency INR Million

Particulars	March-24
On-balance sheet exposures;	
1. On-balance sheet items (excluding derivatives and SFTs, but including collateral)	394,734.43
2. (Asset amounts deducted in determining Basel III Tier 1 capital)	-
3. Total on-balance sheet exposures (excluding derivatives and SFTs) (sum of lines 1 and 2)	394,734.43
Derivative exposures;	
4. Replacement cost associated with all derivatives transactions (i.e. net of eligible cash variation margin)	23,612.57
5. Add-on amounts for PFE associated with all derivatives transactions	53,064.29
6. Gross-up for derivatives collateral provided where deducted from the balance sheet assets pursuant to the operative accounting framework	-
7. (Deductions of receivables assets for cash variation margin provided in derivatives transactions)	
8. (Exempted CCP leg of client-cleared trade exposures)	-
9. Adjusted effective notional amount of written credit derivatives	-
10. (Adjusted effective notional offsets and add-on deductions for written credit derivatives)	-
11. Total derivative exposures (sum of lines 4 to 10)	76,676.86
Securities financing transaction exposures;	
12. Gross SFT assets (with no recognition of netting), after adjusting for sale accounting transactions	40,591.69
13. (Netted amounts of cash payables and cash receivables of gross SFT assets)	-
14. CCR exposure for SFT assets	-
15. Agent transaction exposures	-
16. Total securities financing transaction exposures (sum of lines 12 to 15)	40,591.69
Other off-balance sheet exposures;	
17. Off-balance sheet exposure at gross notional amount	564,336.91
18. (Adjustments for conversion to credit equivalent amount)	(457,820.95)
19. Off-balance sheet items (sum of lines 17 and 18)	106,515.96
Capital and total exposures	
20. Tier 1 capital	103,168.14
21. Total exposures (sum of lines 3,11,16 and 19)	618,518.94
22. Basel III leverage ratio (per cent)	16.68

**Reconciliation of Accounting Assets in Financial Statements Vs. On Balance Sheet
Leverage Ratio Exposure as of March 31, 2024**

Currency INR Million

Particulars	March-24
1. Total consolidated assets as per published financial statements	462,453.02
2. Adjustment for replacement cost associated with all derivatives transactions & SFT assets considered separately	(68,470.10)
3. Items considered separately as regulatory adjustments / deductions from Tier-I Capital*	751.51
4. Total on-balance sheet exposures (as per line item 3 in Table DF-18 above)	394,734.43

* provision for depreciation on investments netted in financial statements but derecognized for leverage ratio to arrive at gross exposure.

**For and on behalf of
Sumitomo Mitsui Banking Corporation – India Branches**

**Hiroyuki Mesaki
Country Head & CEO-India**

**Place: Mumbai
Date: 26th June 2024**