

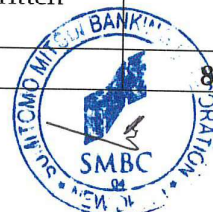
4. Leverage Ratio Disclosures

**Table DF-17 - Summary Comparison of Accounting Assets Vs. Leverage Ratio Exposure
Measure as at September 30, 2023**

Particulars	Currency INR Million	
	September-23	
1. Total consolidated assets as per published financial statements	394,649.35	
2. Adjustment for investments in banking, financial, insurance or commercial entities that are consolidated for accounting purposes but outside the scope of regulatory consolidation	-	
3. Adjustment for fiduciary assets recognised on the balance sheet pursuant to the operative accounting framework but excluded from the leverage ratio exposure measure	-	
4. Adjustments for derivative financial instruments	(30,760.49)	
5. Adjustment for securities financing transactions (i.e. repos and similar secured lending)	-	
6. Adjustment for off-balance sheet items (i.e. conversion to credit equivalent amounts of off- balance sheet exposures)	89,306.24	
7. Other adjustments	82,149.37	
8. Leverage ratio exposure	535,344.47	

TABLE DF-18 - Leverage Ratio Common Disclosure Template as at September 30, 2023

Particulars	Currency INR Million	
	September-23	
On-balance sheet exposures;		
1. On-balance sheet items (excluding derivatives and SFTs, but including collateral)	365,183.17	
2. (Asset amounts deducted in determining Basel III Tier 1 capital)	-	
3. Total on-balance sheet exposures (excluding derivatives and SFTs) (sum of lines 1 and 2)	365,183.17	
Derivative exposures;		
4. Replacement cost associated with all derivatives transactions (i.e. net of eligible cash variation margin)	26,943.28	
5. Add-on amounts for PFE associated with all derivatives transactions	53,911.78	
6. Gross-up for derivatives collateral provided where deducted from the balance sheet assets pursuant to the operative accounting framework	-	
7. (Deductions of receivables assets for cash variation margin provided in derivatives transactions)	-	
8. (Exempted CCP leg of client-cleared trade exposures)	-	
9. Adjusted effective notional amount of written credit derivatives	-	
10. (Adjusted effective notional offsets and add-on deductions for written credit derivatives)	-	
11. Total derivative exposures (sum of lines 4 to 10)	80,855.06	



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Securities financing transaction exposures;	
12. Gross SFT assets (with no recognition of netting), after adjusting for sale accounting transactions	-
13. (Netted amounts of cash payables and cash receivables of gross SFT assets)	-
14. CCR exposure for SFT assets	-
15. Agent transaction exposures	-
16. Total securities financing transaction exposures (sum of lines 12 to 15)	-
Other off-balance sheet exposures;	
17. Off-balance sheet exposure at gross notional amount	526,430.65
18. (Adjustments for conversion to credit equivalent amount)	(437,124.41)
19. Off-balance sheet items (sum of lines 17 and 18)	89,306.24
Capital and total exposures	
20. Tier 1 capital	98,880.14
21. Total exposures (sum of lines 3,11,16 and 19)	535,344.47
22. Basel III leverage ratio (per cent)	18.47

Reconciliation of Accounting Assets in Financial Statements Vs. On Balance Sheet Leverage Ratio Exposure as of September 30, 2023

Currency INR Million

Particulars	September-23
1. Total consolidated assets as per published financial statements	394,649.35
2. Adjustment for replacement cost associated with all derivatives transactions & SFT assets considered separately	(30,760.49)
3. Items considered separately as regulatory adjustments / deductions from Tier-I Capital*	1,294.31
4. Total on-balance sheet exposures (as per line item 3 in Table DF-18 above)	365,183.17

* provision for depreciation on investments netted in financial statements but derecognized for leverage ratio to arrive at gross exposure.

For and on behalf of
Sumitomo Mitsui Banking Corporation - India Branches



Prakash Kumar Krishnani
Director, Finance & Accounting

Place: New Delhi