

Sumitomo Mitsui Financial Group, Inc.

**Sumitomo Mitsui Financial Group Announces**  
**Revision of Earnings Forecasts of**  
**a Consolidated Subsidiary (The Minato Bank, Limited)**

TOKYO, April 25, 2005 --- Sumitomo Mitsui Financial Group, Inc. (SMFG) hereby announces that The Minato Bank, Limited, a consolidated subsidiary of SMFG, has revised its earnings forecasts published on November 22, 2004 (see Appendix).

**Minato Bank Announces**  
**Revision of Earnings Forecast for Fiscal Year 2004**

KOBE, Japan, April 25, 2005 --- The Minato Bank, Limited ("Minato") announces today its revision of earnings forecast for the fiscal year 2004 ended March 31, 2005, which was previously published on November 22, 2004.

1. Revision of earnings forecast for the fiscal year 2004 ended March 31, 2005

(Consolidated)	(Millions of yen)		
	Total income	Ordinary profit	Net income
Previous forecast (A)	70,700	8,600	3,000
Revised forecast (B)	72,895	10,113	4,017
Difference (B) - (A)	2,195	1,513	1,017
Percentage change	3.1%	17.6%	33.9%
(Reference) Fiscal year 2003	77,432	8,952	3,098

(Non-consolidated)	(Millions of yen)		
	Total income	Ordinary profit	Net income
Previous forecast (A)	64,100	7,000	2,500
Revised forecast (B)	66,116	8,118	3,310
Difference (B) - (A)	2,016	1,118	810
Percentage change	3.1%	16.0%	32.4%
(Reference) Fiscal year 2003	71,521	7,643	2,184

2. Reason for the revision

The revision of earnings forecast is mainly due to the increase in fees and commissions thanks to steady growth of customers' assets under management, and the increase in investment gains on securities, compared with the previous forecast.