



Capital Ratio as of June 30, 2008

TOKYO, August 14, 2008 --- Sumitomo Mitsui Financial Group, Inc. announced today capital ratios and the related information as of June 30, 2008.

I. Sumitomo Mitsui Financial Group (on a consolidated basis)

(Billions of yen, except ratios)

	June 30, 2008	Change		March 31, 2008
(1) Capital ratio	10.35%	(0.21)%		10.56%
Tier I ratio	6.80%	(0.14)%		6.94%
(2) Tier I	¥ 4,400.6	¥ 19.1		¥ 4,381.5
(3) Tier II	3,051.6	29.7		3,021.9
(4) Subtraction items	755.3	17.5		737.8
(5) Total capital (2) + (3) - (4)	6,696.9	31.4		6,665.5
(6) Risk-adjusted assets	64,694.1	1,576.8		63,117.3
(7) Required capital (6) X 8%	5,175.5	126.1		5,049.4

II. Sumitomo Mitsui Banking Corporation (on a consolidated basis)

(Billions of yen, except ratios)

	June 30, 2008	Change		March 31, 2008
(1) Capital ratio	11.94%	(0.25)%		12.19%
Tier I ratio	7.49%	(0.14)%		7.63%
(2) Tier I	¥ 4,547.0	¥ 42.6		¥ 4,504.4
(3) Tier II	3,067.9	34.3		3,033.6
(4) Subtraction items	366.3	26.7		339.6
(5) Total capital (2) + (3) - (4)	7,248.6	50.2		7,198.4
(6) Risk-adjusted assets	60,685.4	1,671.7		59,013.7
(7) Required capital (6) X 8%	4,854.8	133.7		4,721.1

III. Sumitomo Mitsui Banking Corporation (on a non-consolidated basis)

(Billions of yen, except ratios)

	June 30, 2008	Change		March 31, 2008
(1) Capital ratio	12.64%	(0.03)%		12.67%
Tier I ratio	7.31%	0.04%		7.27%
(2) Tier I	¥ 3,899.9	¥ 137.2		¥ 3,762.7
(3) Tier II	3,111.8	49.6		3,062.2
(4) Subtraction items	270.2	(2.2)		272.4
(5) Total capital (2) + (3) - (4)	6,741.5	189.1		6,552.4
(6) Risk-adjusted assets	53,315.8	1,617.0		51,698.8
(7) Required capital (6) X 8%	4,265.3	129.4		4,135.9