

Notice Regarding Issuance of New Shares

TOKYO, August 24, 2009 --- Sumitomo Mitsui Banking Corporation (“SMBC”, President: Masayuki Oku) hereby announces that its board of directors has resolved the matter relating to the issuance of its new shares of its common stock by way of third-party allotment to Sumitomo Mitsui Financial Group, Inc. (“SMFG”), as set forth below.

1. Issuance of New Shares by way of Third-Party Allotment relating to the Issuance of New Shares of SMFG

- (1) Class and Number of Shares to be Offered 20,672,514 shares of common stock of SMBC
- (2) Amount to be Paid ¥41,405 per share
- (3) Total Amount to be Paid ¥855,945,442,170
- (4) Amount of Stated Capital and Additional Paid-in Capital to be Increased ¥427,972,721,085 each
- (5) Subscription Period September 9, 2009 (Wed.)
- (6) Payment Date September 10, 2009 (Thu.)
- (7) Allottee SMFG in its entirety by way of third-party allotment
- (8) Shares not subscribed within the subscription period in (5) above shall not be issued.
- (9) Any other matters necessary for the issuance of new shares by way of third-party allotment shall be determined at the discretion of a Representative Director of SMBC.
- (10) The issuance of new shares by way of third-party allotment shall be subject to the effectiveness of their registration under the Financial Instruments and Exchange Act of Japan.

SMFG intends to use the proceeds from the issuance of its new shares resolved at its board of directors held on May 28, 2009 to subscribe for shares of common stock to be issued by way of third-party allotment as described above.

This press release has been prepared for the sole purpose of publicly announcing SMBC's issuance of its new shares, and not for the purpose of soliciting investment or any other similar activities within or outside Japan. This press release is not an offer of securities for sale within or outside Japan. The securities referred to above have not been, and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act.

2. Issuance of New Shares by way of Third-Party Allotment relating to the Issuance of Preferred Securities through an overseas special purpose subsidiary of SMFG

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| (1) Class and Number of Shares to be Offered | 8,211,569 shares of common stock of SMBC |
| (2) Amount to be Paid | ¥41,405 per share |
| (3) Total Amount to be Paid | ¥340,000,014,445 |
| (4) Amount of Stated Capital and Additional Paid-in Capital to be Increased | The amount of stated capital to be increased: ¥170,000,007,223
The amount of additional paid-in capital to be increased: ¥170,000,007,222 |
| (5) Subscription Period | September 28, 2009 (Mon.) |
| (6) Payment Date | September 29, 2009 (Tue.) |
| (7) Allottee | SMFG in its entirety by way of third-party allotment |
| (8) Shares not subscribed within the subscription period in (5) above shall not be issued. | |
| (9) Any other matters necessary for the issuance of new shares by way of third-party allotment shall be determined at the discretion of a Representative Director of SMBC. | |
| (10) The issuance of new shares by way of third-party allotment shall be subject to the effectiveness of their registration under the Financial Instruments and Exchange Act of Japan. | |

SMFG has resolved today at its board of directors to establish a wholly-owned overseas special purpose subsidiary in the Cayman Islands and to issue perpetual preferred securities through the subsidiary. SMFG intends to use the proceeds from the issuance of the preferred securities to subscribe for shares of common stock to be issued by way of third-party allotment as described above.

Accordingly, depending on the total issue amount of the preferred securities, all or a part of the shares to be offered may not be subscribed for, which may result in a decrease in the maximum number of shares planned to be offered, or in the cancellation of the entire issuance due to forfeiture.

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Reference

1. Change in the number of issued shares as a result of this issuance of new shares by way of third-party allotment

(1) Total number of issued shares at present (as of August 24, 2009):	Common Stock	56,355,849 shares
	Type 6 Preferred Stock	70,001 shares
	Total:	56,425,850 shares
(2) Increase in number of shares by way of third-party allotment as described in "1. Issuance of New Shares by way of Third-Party Allotment relating to the Issuance of New Shares of SMFG":	Common Stock	20,672,514 shares
(3) Total number of issued shares after the third-party allotment:	Common Stock	77,028,363 shares
	Type 6 Preferred Stock	70,001 shares
	Total:	77,098,364 shares
(4) Increase in number of shares by way of third-party allotment as described in "2. Issuance of New Shares by way of Third-Party Allotment relating to the Issuance of Preferred Securities through the overseas special purpose subsidiary of SMFG":	Common Stock	8,211,569 shares (note)
(5) Total number of issued shares after the third-party allotment:	Common Stock	85,239,932 shares (note)
	Type 6 Preferred Stock	70,001 shares
	Total:	85,309,933 shares (note)

(note) These figures are based on the assumption that the new shares to be issued in "2. Issuance of New Shares by way of Third-Party Allotment relating to the Issuance of Preferred Securities through the overseas special purpose subsidiary of SMFG" are all subscribed by the Allottee described therein and issued.

2. Use of proceeds

The proceeds from the third-party allotment estimated to be JPY 1,191,758,647,615 are planned to be used for general corporate purposes.

3. Outline of the company to which the new shares are to be allocated

(as of August 24, 2009)

Company name:	SMFG
Head office address:	1-2, Yurakucho 1-chome, Chiyoda-ku, Tokyo, Japan
Amount of Stated Capital:	¥1,851,389 million
Representative:	President: Teisuke Kitayama
Business description:	Bank holding company
Capital relationship with SMBC:	SMBC's parent company (share ownership 100%)

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