

**Notice regarding Adjustments of Price and Floor Price
for Exercising the Right to Request Acquisition of Preferred Stock**

TOKYO, January 27, 2010 --- Sumitomo Mitsui Financial Group, Inc. (SMFG, President: Teisuke Kitayama) hereby announces that the price for exercising the right to request acquisition (the “Acquisition Price”) and the floor price for exercising the right to request acquisition (the “Floor Acquisition Price”) with respect to its First to Fourth and Ninth to Twelfth Series Type 4 Preferred Stock (the “Preferred Stock”) will be adjusted as set out below in accordance with the terms and conditions of the Preferred Stock.

PARTICULARS

- | | |
|---|------------------|
| 1. Acquisition Price after the Adjustment | JPY 3,166 |
| (Acquisition Price before the Adjustment | JPY 3,187) |
| 2. Acquisition Floor Price after the Adjustment | JPY 1,044 |
| (Acquisition Floor Price before the Adjustment | JPY 1,051) |
| 3. Effective Date | January 28, 2010 |

(REFERENCE) Summary of the Preferred Stock (as of January 27, 2010):

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|--------------------------------|-------------------------|
| Issue Date | February 8, 2003 |
| Number of Shares Issued (note) | 50,100 shares |
| Issue Price | JPY 3,000,000 per share |
| Aggregate Amount Issued (note) | JPY 150.3 billion |
| Number of Shares Outstanding | 33,400shares |
| Aggregate Amount Outstanding | JPY 100.2 billion |

(note) Aggregate of First to Twelfth Series Type 4 Preferred Stock.

On April 30, 2008, all of the acquisition rights granted to Fifth to Eighth Series Type 4 Preferred Stock were exercised.

This “Notice regarding Adjustments of Price and Floor Price for Exercising the Right to Request Acquisition of Preferred Stock” is published in order to publicly announce the facts herein described, not to solicit anyone into making any investment in or outside of Japan, nor for any other similar purposes.