# FASF

# Capital Ratio as of June 30, 2011

TOKYO, August 12, 2011 --- Sumitomo Mitsui Financial Group, Inc. announced today capital ratios and the related information as of June 30, 2011.

# I. Sumitomo Mitsui Financial Group (on a consolidated basis)

(Billions of yen, except ratios)

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		June 30, 2011	Change	March 31, 2011
(1)	Capital ratio	16.64 %	0.01 %	16.63 %
	Tier I ratio	12.61 %	0.14 %	12.47 %
(2)	Tier I	¥ 6,353.6	¥ 29.6	¥ 6,324.0
(3)	Tier II	2,435.9	(101.1)	2,537.0
(4)	Subtraction items	406.6	(21.5)	428.1
(5)	Total capital $(2) + (3) - (4)$	8,383.0	(49.9)	8,432.9
(6)	Risk-adjusted assets	50,354.5	(339.2)	50,693.7
(7)	Required capital (6) X 8%	4,028.4	(27.1)	4,055.5

### II. Sumitomo Mitsui Banking Corporation (on a consolidated basis)

(Billions of yen, except ratios)

(2 minutes of year, enterprise				
		June 30, 2011		March 31, 2011
		June 30, 2011	Change	Widicii 31, 2011
(1)	Capital ratio	19.11 %	(0.05)%	19.16 %
	Tier I ratio	14.35 %	0.10 %	14.25 %
(2)	Tier I	¥ 6,436.4	¥ (4.8)	¥ 6,441.2
(3)	Tier II	2,401.1	(103.9)	2,505.0
(4)	Subtraction items	267.6	(21.7)	289.3
(5)	Total capital $(2) + (3) - (4)$	8,569.8	(87.0)	8,656.8
(6)	Risk-adjusted assets	44,823.7	(353.9)	45,177.6
(7)	Required capital (6) X 8%	3,585.9	(28.3)	3,614.2

### III. Sumitomo Mitsui Banking Corporation (on a non-consolidated basis)

(Billions of yen, except ratios)

(Bintons of you, except ratios)				
		June 30, 2011		March 31, 2011
		June 30, 2011	Change	Widicii 31, 2011
(1)	Capital ratio	21.21 %	(0.24)%	21.45 %
	Tier I ratio	16.28 %	(0.03)%	16.31 %
(2)	Tier I	¥ 6,270.2	¥ (55.9)	¥ 6,326.1
(3)	Tier II	2,201.3	(74.8)	2,276.1
(4)	Subtraction items	301.2	17.8	283.4
(5)	Total capital $(2) + (3) - (4)$	8,170.4	(148.4)	8,318.8
(6)	Risk-adjusted assets	38,509.1	(272.4)	38,781.5
(7)	Required capital (6) X 8%	3,080.7	(21.8)	3,102.5