



Capital Ratio as of June 30, 2012

TOKYO, August 14, 2012 --- Sumitomo Mitsui Financial Group, Inc. announced today capital ratios and the related information as of June 30, 2012.

I. Sumitomo Mitsui Financial Group (on a consolidated basis)

(Billions of yen, except ratios)

	June 30, 2012	Change		March 31, 2012
(1) Capital ratio	17.26 %	0.33 %		16.93 %
Tier I ratio	12.90 %	0.62 %		12.28 %
(2) Tier I	¥ 6,403.4	¥ 131.1		¥ 6,272.3
(3) Tier II	2,559.2	(211.9)		2,771.1
(4) Subtraction items	393.7	(5.9)		399.6
(5) Total capital (2) + (3) - (4)	8,568.9	(74.8)		8,643.8
(6) Risk-adjusted assets	49,637.6	(1,405.6)		51,043.2
(7) Required capital (6) X 8%	3,971.0	(112.5)		4,083.5

II. Sumitomo Mitsui Banking Corporation (on a consolidated basis)

(Billions of yen, except ratios)

	June 30, 2012	Change		March 31, 2012
(1) Capital ratio	20.29 %	0.66 %		19.63 %
Tier I ratio	15.21 %	0.90 %		14.31 %
(2) Tier I	¥ 6,671.8	¥ 73.0		¥ 6,598.8
(3) Tier II	2,501.1	(209.0)		2,710.2
(4) Subtraction items	275.7	17.1		258.6
(5) Total capital (2) + (3) - (4)	8,897.2	(153.2)		9,050.4
(6) Risk-adjusted assets	43,836.9	(2,258.6)		46,095.5
(7) Required capital (6) X 8%	3,506.9	(180.7)		3,687.6

III. Sumitomo Mitsui Banking Corporation (on a non-consolidated basis)

(Billions of yen, except ratios)

	June 30, 2012	Change		March 31, 2012
(1) Capital ratio	22.45 %	0.54 %		21.91 %
Tier I ratio	17.03 %	0.84 %		16.19 %
(2) Tier I	¥ 6,471.4	¥ 69.7		¥ 6,401.7
(3) Tier II	2,357.9	(205.6)		2,563.4
(4) Subtraction items	300.7	(4.8)		305.5
(5) Total capital (2) + (3) - (4)	8,528.5	(131.0)		8,659.6
(6) Risk-adjusted assets	37,984.6	(1,534.5)		39,519.0
(7) Required capital (6) X 8%	3,038.8	(122.8)		3,161.5