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Sumitomo Mitsui Financial Group, Inc.

Notice regarding Determination of Terms and Conditions for Issuance of
Stock Compensation-Type Stock Options (Stock Acquisition Rights)

Tokyo, August 15, 2012 --- Sumitomo Mitsui Financial Group, Inc. (the “Company”) hereby announces that it has determined the remaining terms and conditions for issuance of the Stock Acquisition Rights, resolved by the Board of Directors held on July 30, 2012, to be allotted to Directors (excluding Outside Directors), Corporate Auditors (excluding Outside Corporate Auditors) and Executive Officers of the Company and Sumitomo Mitsui Banking Corporation (“SMBC”), a subsidiary of the Company, as follows.

1. Aggregate number of stock acquisition rights 2,805

2. Issuance price of the stock acquisition rights 204,200 yen per stock acquisition right
(2,042 yen per share)

The monetary remuneration claims of the person who will be allotted the stock acquisition rights against the Company and their obligations to pay for the allotment of the stock acquisition rights will be offset.

3. Persons to be allotted stock acquisition rights, number of persons, and number of stock acquisition rights to be allotted

Persons to be allotted	Number of persons	Number of Stock Acquisition Rights
Directors, Corporate Auditors and Executive Officers of the Company	14	173
Directors, Corporate Auditors and Executive Officers of SMBC	71	2,632
Total	85	2,805