

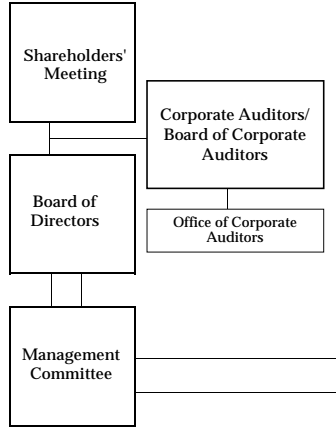
Sumitomo Mitsui Banking Corporation

Organizational Revision of SMBC

Tokyo, July 5, 2013 --- Sumitomo Mitsui Banking Corporation (SMBC, President: Takeshi Kunibe) hereby announces the organizational revision of SMBC, effective today.

“Marketing Department” has been established with Planning Department, Consumer Banking Unit in order to strengthen the marketing functions of the Unit for advising business owners on medium- to long-term strategies and other business strategies, including marketing, products and services, and promotion.

**New Organization of SMBC
(As of July 5, 2013)**



Internal Audit Unit
Internal Audit Dept.
Credit Review Dept.

Corporate Staff Unit
Public Relations Dept.
Corporate Planning Dept.
Financial Research Dept.
CSR Dept.
Financial Accounting Dept.
Equity Portfolio Management Dept.
Subsidiaries & Affiliates Dept.
IT Planning Dept.
Consolidated Data Management Dept.
Human Resources Dept.
Training Institute
Counseling Dept.
Diversity and Inclusion Dept.
Human Resources Development Dept.
Quality Management Dept.
Customer Relations Dept.
Transaction Business Planning Dept.
Consumer Finance & Transaction Business Dept.
Securities Business Dept.

Risk Management Unit
Corporate Risk Management Dept.
Risk Management Systems Dept.
Credit & Investment Planning Dept.
Credit Portfolio Management Dept.

Compliance Unit
General Affairs Dept.
Financial Products Compliance Dept.
Financial Crime Prevention Dept.
International Compliance Dept.
Legal Dept.

Corporate Services Unit
Administrative Services Dept.
Secretariat
Corporate Real Estate Management Dept.
Operations Planning Dept.
Operations Support Dept.
Credit Administration Dept.
Credit Business Dept.

Consumer Banking Unit
Planning Dept., Consumer Banking Unit
Marketing Dept.
Consumer Compliance Dept.
Next W-ing Project Dept.
Consumer Facilitating Financing Dept.
Retail Human Resources Dept.
Securities Business Collaboration Planning Dept.
Financial Consulting Dept.
Retail Business Dept.
Consumer Loan Dept.
Credit Dept., Consumer Banking Unit

Middle Market Banking Unit
Public & Financial Institutions Banking Dept.
Small and Medium Enterprises Marketing Dept.
Small Enterprises Credit Portfolio Administration Dept.
Credit Dept. I, Middle Market Banking Unit
Credit Dept. II, Middle Market Banking Unit

Planning Dept., Corporate Banking Unit & Middle Market Banking Unit
Middle Market Facilitating Financing Dept.
South China Dept.
Corporate Business Strategy Planning Dept.
Strategic Corporate Business Dept.
Corporate Credit Dept.
Structured Finance Credit Dept.

Corporate Banking Unit

International Banking Unit
Planning Dept., International Banking Unit
IT & Business Administration Planning Dept.
Asia Pacific Training Dept.
Global Business Strategy Dept.
Aviation Capital Dept.
Planning Dept., Americas Division
Credit Dept., Americas Division
Risk Management Dept., Americas Division
Compliance Dept., Americas Division
Planning Dept., Europe Division
Legal and Compliance Dept., Europe Division
Credit Dept., Europe Division
Risk Management Dept., Europe Division
Planning Dept., Asia Pacific Division
Asia Credit Dept., International Banking Unit
Emerging Markets Business Division
Credit Management Dept., International Banking Unit
Environment Analysis Dept., International Banking Unit

Treasury Unit
Planning Dept., Treasury Unit
Treasury Dept.
International Treasury Dept.
Trading Dept.
Treasury Marketing Dept.

Investment Banking Unit
Planning Dept., Investment Banking Unit
Syndication Dept.
Project & Export Finance Dept.
Growth Industry Cluster Dept.
Structured Finance Dept.
Shipping Finance Dept.
Global Securities Business Dept.
Financial Solution Dept.
Real Estate Finance Dept.
M&A Advisory Services Dept.
Merchant Banking Dept.
Financial Products Dept.
Securities Direct Sales Dept.
Trust Services Dept.
Trust Business Operations Dept.
Stock Execution Dept.
Investment Banking Dept., Asia
Financial Solution Dept., Asia

Transaction Business Division
Asset Finance Dept.
Transaction Banking Dept.
Global Transaction Banking Dept.
Global Advisory Dept.

Private Advisory Division
Private Advisory Business Dept.
Testamentary Trust Dept.
Corporate Employees Business Dept.
Defined Contribution Dept.

Corporate Advisory Division
Advisory Dept.
Advisory Dept.
Advisory Dept.
Corporate Research Dept.

Block Consumer Business Office

Branch
Consumer Loan Promotion Office
Apartment House Loan Promotion Office
Loan Support Office
Private Banking Dept.
Direct Banking Dept.
Consumer Finance Promotion Office
Net Consumer Loan Promotion Office

Middle Market Banking Division

Corporate Business Office
Business Promotion Office
Financial Development Office
Corporate Financial Consulting Office
Real Estate Corporate Business Office
Public Institutions Business Office
Business Support Office

Tokyo Corporate Banking Division
Osaka Corporate Banking Division
Nagoya Corporate Banking Division

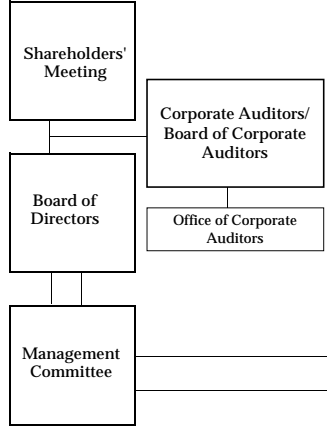
Corporate Banking Dept.

Americas Division
Europe Division
Asia Pacific Division

Global Institutional Banking Dept.
Global Client Business Dept.
Global Corporate Investment Dept.
Global Trade Finance Dept.
Global Supply Chain Finance Dept.
Branches/Representative Offices in North East Asia
Departments of Americas Division
Departments of Europe Division
Branches/Representative Offices in Asia Pacific Division

Branch Service Office
Head/Main Service Office
Public Institutions Operations Office

Former Organization of SMBC



Internal Audit Unit

Internal Audit Dept.
Credit Review Dept.

Corporate Staff Unit

Public Relations Dept.
Corporate Planning Dept.
Financial Research Dept.
CSR Dept.
Financial Accounting Dept.
Equity Portfolio Management Dept.
Subsidiaries & Affiliates Dept.
IT Planning Dept.
Consolidated Data Management Dept.
Human Resources Dept.
Training Institute
Counseling Dept.
Diversity and Inclusion Dept.
Human Resources Development Dept.
Quality Management Dept.
Customer Relations Dept.
Transaction Business Planning Dept.
Consumer Finance & Transaction Business Dept.
Securities Business Dept.

Risk Management Unit

Corporate Risk Management Dept.
Risk Management Systems Dept.
Credit & Investment Planning Dept.
Credit Portfolio Management Dept.

Compliance Unit

General Affairs Dept.
Financial Products Compliance Dept.
Financial Crime Prevention Dept.
International Compliance Dept.
Legal Dept.

Corporate Services Unit

Administrative Services Dept.
Secretariat
Corporate Real Estate Management Dept.
Operations Planning Dept.
Operations Support Dept.
Credit Administration Dept.
Credit Business Dept.

Consumer Banking Unit

Planning Dept., Consumer Banking Unit
Consumer Compliance Dept.
Next Wing Project Dept.
Consumer Facilitating Financing Dept.
Retail Human Resources Dept.
Securities Business Collaboration Planning Dept.
Financial Consulting Dept.
Retail Business Dept.
Consumer Loan Dept.
Credit Dept., Consumer Banking Unit

Middle Market Banking Unit

Public & Financial Institutions Banking Dept.
Small and Medium Enterprises Marketing Dept.
Small Enterprises Credit Portfolio Administration Dept.
Credit Dept. I, Middle Market Banking Unit
Credit Dept. II, Middle Market Banking Unit

Corporate Banking Unit

Planning Dept., Corporate Banking Unit & Middle Market Banking Unit
Middle Market Facilitating Financing Dept.
South China Dept.
Corporate Business Strategy Planning Dept.
Strategic Corporate Business Dept.
Corporate Credit Dept.
Structured Finance Credit Dept.

International Banking Unit

Planning Dept., International Banking Unit
IT & Business Administration Planning Dept.
Asia Pacific Training Dept.
Global Business Strategy Dept.
Aviation Capital Dept.
Planning Dept., Americas Division
Credit Dept., Americas Division
Risk Management Dept., Americas Division
Compliance Dept., Americas Division
Planning Dept., Europe Division
Legal and Compliance Dept., Europe Division
Credit Dept., Europe Division
Risk Management Dept., Europe Division
Planning Dept., Asia Pacific Division
Asia Credit Dept., International Banking Unit
Emerging Markets Business Division
Credit Management Dept., International Banking Unit
Environment Analysis Dept., International Banking Unit

Treasury Unit

Planning Dept., Treasury Unit
Treasury Dept.
International Treasury Dept.
Trading Dept.
Treasury Marketing Dept.

Investment Banking Unit

Planning Dept., Investment Banking Unit
Syndication Dept.
Project & Export Finance Dept.
Growth Industry Cluster Dept.
Structured Finance Dept.
Shipping Finance Dept.
Global Securities Business Dept.
Financial Solution Dept.
Real Estate Finance Dept.
M&A Advisory Services Dept.
Merchant Banking Dept.
Financial Products Dept.
Securities Direct Sales Dept.
Trust Services Dept.
Trust Business Operations Dept.
Stock Execution Dept.
Investment Banking Dept., Asia
Financial Solution Dept., Asia

Transaction Business Division

Asset Finance Dept.
Transaction Banking Dept.
Global Transaction Banking Dept.
Global Advisory Dept.

Private Advisory Division

Private Advisory Business Dept.
Testamentary Trust Dept.
Corporate Employees Business Dept.
Defined Contribution Dept.

Corporate Advisory Division

Advisory Dept.
Advisory Dept.
Advisory Dept.
Corporate Research Dept.

Block Consumer Business Office

Branch

Consumer Loan Promotion Office
Apartment House Loan Promotion Office
Loan Support Office
Private Banking Dept.
Direct Banking Dept.
Consumer Finance Promotion Office
Net Consumer Loan Promotion Office

Middle Market Banking Division

Corporate Business Office

Business Promotion Office
Financial Development Office
Corporate Financial Consulting Office
Real Estate Corporate Business Office
Public Institutions Business Office
Business Support Office

Tokyo Corporate Banking Division

Corporate Banking Dept.

Americas Division

Global Institutional Banking Dept.

Global Client Business Dept.
Global Corporate Investment Dept.
Global Trade Finance Dept.
Global Supply Chain Finance Dept.
Branches/Representative Offices in North East Asia
Departments of Americas Division
Departments of Europe Division
Branches/Representative Offices in Asia Pacific Division

Branch Service Office

Head/Main Service Office
Public Institutions Operations Office