

March 14, 2014
Sumitomo Mitsui Banking Corporation

Increased Investment in PT Bank Tabungan Pensiunan Nasional Tbk

TOKYO, March 14, 2014 --- Sumitomo Mitsui Banking Corporation (“SMBC”, President: Takeshi Kunibe) today announces that it has increased its investment in PT Bank Tabungan Pensiunan Nasional Tbk (“BTPN”, President: Jerry Ng), thanks to the support and understanding, including approval, by relevant authorities. Following its announcement in May 2013, SMBC has now acquired an additional 15.74% of the outstanding common stock of BTPN, taking its total ownership interest to 40%.

BTPN has strengths in mass-market banking in Indonesia and welcomes the participation by SMBC. As the largest shareholder of BTPN, SMBC intends to contribute to the sustainable economic growth of Indonesia with further collaboration with BTPN and to further diversify its business in Asian markets and especially in Indonesia.

1. Summary of transaction

- | | |
|--------------------------------------|---|
| (1) Number of shares | : 919,268,448 shares (15.74% voting rights) |
| (2) Average Purchase price per share | : 6,500 Indonesia Rupiah |
| (3) Date of purchase | : March 14, 2014 |

2. Profile of BTPN

- | | |
|---------------------------|---|
| Established | : 1958 |
| Location of head office | : Jakarta, Indonesia (Cyber 2 Tower 24th and 25th Floor.
HR. Rasuna Said Blok X-5 No.13 Jakarta Selatan
12950, Indonesia) |
| Networks | : 1,234 * |
| Total assets | : 69,665 billion Indonesia Rupiah * |
| Capital Adequacy Ratio | : 23.1 % * |
| Listing | : Indonesian Stock Exchange (IDX ticker: BTPN) |
| National Long-term Rating | : AA- (Fitch) |

(* : as of December 31, 2013)

Financial results of BTPN for the recent three fiscal years

(Unit : Rp. billion)

	PT Bank Tabungan Pensiunan Nasional Tbk		
Fiscal year	Dec. 2011	Dec. 2012	Dec. 2013
Net asset	5,617	7,734	9,908
Gross asset	46,651	59,090	69,665
Operating income	4,827	6,354	7,449
Profit before tax	1,783	2,485	2,869
Net income	1,400	1,977	2,131