

Notice Regarding Submission of Interim Report on Form 6-K  
to the U.S. Securities and Exchange Commission

TOKYO, January 27, 2015 --- Sumitomo Mitsui Financial Group, Inc. (“SMFG”, President: Koichi Miyata) hereby announces that, on January 26, 2015 (Eastern Standard Time), SMFG submitted an interim report on Form 6-K to the U.S. Securities and Exchange Commission (“SEC”).

A copy of the interim report on Form 6-K can be viewed and obtained at SMFG’s website at <http://www.smfg.co.jp/english/investor/financial/annual.html> or on EDGAR, the SEC’s Electronic Data Gathering, Analysis, and Retrieval system.

Attachment:

(Reference) Consolidated Financial Statements (IFRS) (Unaudited)

This document contains a summary of SMFG’s consolidated interim financial information under International Financial Reporting Standards (“IFRS”) as issued by the International Accounting Standards Board that was disclosed in its interim report on Form 6-K submitted to the U.S. Securities and Exchange Commission on January 26, 2015. This document does not contain all of the information in the interim report on Form 6-K that may be important to you. You should read the entire interim report on Form 6-K carefully to obtain a comprehensive understanding of SMFG’s business and financial data under IFRS and related issues.

This document contains “forward-looking statements” (as defined in the U.S. Private Securities Litigation Reform Act of 1995), regarding the intent, belief or current expectations of SMFG and its management with respect to SMFG’s future financial condition and results of operations. In many cases but not all, these statements contain words such as “anticipate,” “believe,” “estimate,” “expect,” “intend,” “may,” “plan,” “probability,” “risk,” “project,” “should,” “seek,” “target,” “will” and similar expressions. Such forward-looking statements are not guarantees of future performance and involve risks and uncertainties, and actual results may differ from those expressed in or implied by such forward-looking statements contained or deemed to be contained herein. The risks and uncertainties which may affect future performance include: deterioration of Japanese and global economic conditions and financial markets; declines in the value of SMFG’s securities portfolio; SMFG’s ability to successfully implement its business strategy through its subsidiaries, affiliates and alliance partners; exposure to new risks as SMFG expands the scope of its business; and incurrence of significant credit-related costs. Given these and other risks and uncertainties, you should not place undue reliance on forward-looking statements, which speak only as of the date of this document. SMFG undertakes no obligation to update or revise any forward-looking statements. Please refer to SMFG’s most recent disclosure documents such as its annual report on Form 20-F and other documents submitted to the U.S. Securities and Exchange Commission, as well as its earnings press releases, for a more detailed description of the risks and uncertainties that may affect its financial conditions, its operating results, and investors’ decisions.

## (Reference) Consolidated Financial Statements (IFRS) (Unaudited)

### Consolidated Statement of Financial Position (Unaudited)

	(In millions)	
	At March 31, 2014	At September 30, 2014
<b>Assets:</b>		
Cash and deposits with banks	¥ 33,208,724	¥ 36,681,124
Call loans and bills bought	1,248,235	1,194,366
Reverse repurchase agreements and cash collateral on securities borrowed	4,303,121	6,238,412
Trading assets	3,557,545	4,125,359
Derivative financial instruments	4,891,382	5,602,504
Financial assets at fair value through profit or loss	1,840,255	1,810,807
Investment securities	22,052,998	21,135,902
Loans and advances	81,244,982	83,904,901
Investments in associates and joint ventures	383,590	403,514
Property, plant and equipment	2,078,927	2,268,219
Intangible assets	955,746	962,989
Other assets	2,655,512	3,573,541
Current tax assets	62,783	82,659
Deferred tax assets	147,241	134,817
<b>Total assets</b>	<b>¥ 158,631,041</b>	<b>¥ 168,119,114</b>
<b>Liabilities:</b>		
Deposits	¥ 108,370,494	¥ 110,207,327
Call money and bills sold	4,112,429	4,401,121
Repurchase agreements and cash collateral on securities lent	7,041,075	9,317,913
Trading liabilities	1,865,243	2,111,598
Derivative financial instruments	4,980,991	5,818,182
Borrowings	8,463,363	10,017,198
Debt securities in issue	8,769,094	9,610,820
Provisions	225,473	177,814
Other liabilities	5,143,853	5,949,754
Current tax liabilities	94,585	103,055
Deferred tax liabilities	149,251	322,042
<b>Total liabilities</b>	<b>149,215,851</b>	<b>158,036,824</b>
<b>Equity:</b>		
Capital stock	2,337,896	2,337,896
Capital surplus	862,518	862,750
Retained earnings	3,112,571	3,413,163
Other reserves	1,546,826	1,906,379
Treasury stock	(175,115)	(175,180)
Equity attributable to shareholders of Sumitomo Mitsui Financial Group, Inc.	7,684,696	8,345,008
Non-controlling interests	1,730,494	1,737,282
<b>Total equity</b>	<b>9,415,190</b>	<b>10,082,290</b>
<b>Total equity and liabilities</b>	<b>¥ 158,631,041</b>	<b>¥ 168,119,114</b>

## Consolidated Income Statement (Unaudited)

(In millions, except per share data)

	For the six months ended			
	September 30,			
	2013		2014	
Interest income	¥	859,322	¥	875,491
Interest expense		158,321		174,811
Net interest income		701,001		700,680
Fee and commission income		516,044		476,927
Fee and commission expense		72,840		69,057
Net fee and commission income		443,204		407,870
Net trading income		81,706		75,980
Net income from financial assets at fair value				
through profit or loss		35,369		15,502
Net investment income		225,083		201,635
Other income		167,046		157,613
Total operating income		1,653,409		1,559,280
Impairment charges (reversals) on financial assets		(1,194)		20,933
Net operating income		1,654,603		1,538,347
General and administrative expenses		764,604		790,640
Other expenses		136,468		134,142
Operating expenses		901,072		924,782
Share of post-tax profit of associates and joint ventures		11,334		12,084
Profit before tax		764,865		625,649
Income tax expense		238,187		178,783
Net profit	¥	526,678	¥	446,866
Profit attributable to:				
Shareholders of Sumitomo Mitsui Financial Group, Inc.	¥	459,009	¥	390,728
Non-controlling interests		67,669		56,138
Earnings per share:				
Basic	¥	336.25	¥	285.77
Diluted		336.09		285.61

## Consolidated Statement of Comprehensive Income (Unaudited)

(In millions)

	For the six months ended			
	September 30,			
	2013		2014	
Net profit	¥	526,678	¥	446,866
Other comprehensive income:				
Items that will not be reclassified to profit or loss:				
Remeasurements of defined benefit plans:				
Gains (losses) arising during the period, before tax		78,681		90,830
Share of other comprehensive income (loss) of associates and joint ventures		-		65
Income tax relating to items that will not be reclassified		(28,044)		(32,260)
Total items that will not be reclassified to profit or loss, net of tax		50,637		58,635
Items that may be reclassified subsequently to profit or loss:				
Available-for-sale financial assets:				
Gains (losses) arising during the period, before tax		513,454		540,465
Reclassification adjustments for (gains) losses included in net profit, before tax		(169,105)		(141,810)
Exchange differences on translating foreign operations:				
Gains (losses) arising during the period, before tax		118,233		76,973
Share of other comprehensive income (loss) of associates and joint ventures		(14,514)		(2,210)
Income tax relating to items that may be reclassified		(125,957)		(147,687)
Total items that may be reclassified subsequently to profit or loss, net of tax		322,111		325,731
Other comprehensive income, net of tax		372,748		384,366
Total comprehensive income	¥	899,426	¥	831,232
Total comprehensive income attributable to:				
Shareholders of Sumitomo Mitsui Financial Group, Inc.	¥	801,023	¥	750,281
Non-controlling interests		98,403		80,951

Note: Comparative information in the Consolidated Statement of Financial Position, Consolidated Income Statement and Consolidated Statement of Comprehensive Income presented above has been restated to reflect the adoption of IFRIC Interpretation 21 “Levies.” For a more detailed explanation, please refer to “Note 2 Summary of Significant Accounting Policies - Significant Accounting Policies” in the interim report on Form 6-K submitted on January 26, 2015 (Eastern Standard Time).