

Issuance of Green Bonds

Tokyo, October 15, 2015 – Sumitomo Mitsui Banking Corporation (President and CEO: Takeshi Kunibe) hereby announces that it determined the issuance of green bonds as of October 14, 2015.

Green bonds are notes that limit the usage of net proceeds to the financing of projects with environmental benefits such as solar power generation. These days, investors are more focused on companies that contribute positively to both the environment and society due to the recent global trend of “socially responsible investing.” Through this issuance of green bonds, we expect to obtain funding from investors with a strong interest in the environment and society in order to finance environment-related businesses where further growth is expected.

We identify Corporate Social Responsibility (CSR) as the foundation of our business strategy, with a particular focus on “Environment”, “Next Generation” and “Community” as core components of our CSR activities. As for the core component “Environment”, we have been engaged in environmental businesses such as our Environmental Assessment Loan Program and project finance deals including renewable energy projects across the globe.

Through the issuance of green bonds, we aim to further contribute to the sustainability and improvement of the global environment through our core business of banking.

Issuer	: Sumitomo Mitsui Banking Corporation
Currency	: US\$
Issue Amount	: US\$ 500mn
Issue Date	: October 20, 2015 (Pricing: October 14, 2015)
Maturity	: 5 years
Use of proceeds	: To finance projects, in whole or in part, that promote renewable energy, energy efficiency and resource productivity.
Coupon	: 2.45%

This press release has been prepared for the sole purpose of publicly announcing that SMBC has determined the issuance of the notes referred to in this press release, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. The notes referred to in this press release will not be publicly offered or sold in Japan. This press release is not an offer to sell, or solicitation of an offer to buy, securities in or outside of the United States. The securities referred to in this press release have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) and may not be sold or offered in the United States absent registration or an applicable exemption from registration under the Securities Act.