

Notice Regarding Submission of Interim Report on Form 6-K  
to the U.S. Securities and Exchange Commission

TOKYO, December 28, 2016 --- Sumitomo Mitsui Financial Group, Inc. (“SMFG”, President: Koichi Miyata) hereby announces that, on December 27, 2016 (Eastern Standard Time), SMFG submitted an interim report on Form 6-K to the U.S. Securities and Exchange Commission (“SEC”).

A copy of the interim report on Form 6-K can be viewed and obtained at SMFG’s website at <http://www.smfg.co.jp/english/investor/financial/annual.html> or on EDGAR, the SEC’s Electronic Data Gathering, Analysis, and Retrieval system.

Attachment:

(Reference) Consolidated Financial Statements (IFRS) (Unaudited)

This document contains a summary of SMFG’s consolidated interim financial information under International Financial Reporting Standards (“IFRS”) as issued by the International Accounting Standards Board that was disclosed in its interim report on Form 6-K submitted to the U.S. Securities and Exchange Commission on December 27, 2016. This document does not contain all of the information in the interim report on Form 6-K that may be important to you. You should read the entire interim report on Form 6-K carefully to obtain a comprehensive understanding of SMFG’s business and financial data under IFRS and related issues.

This document contains “forward-looking statements” (as defined in the U.S. Private Securities Litigation Reform Act of 1995), regarding the intent, belief or current expectations of SMFG and its management with respect to SMFG’s future financial condition and results of operations. In many cases but not all, these statements contain words such as “anticipate,” “believe,” “estimate,” “expect,” “intend,” “may,” “plan,” “probability,” “risk,” “project,” “should,” “seek,” “target,” “will” and similar expressions. Such forward-looking statements are not guarantees of future performance and involve risks and uncertainties, and actual results may differ from those expressed in or implied by such forward-looking statements contained or deemed to be contained herein. The risks and uncertainties which may affect future performance include: deterioration of Japanese and global economic conditions and financial markets; declines in the value of SMFG’s securities portfolio; SMFG’s ability to successfully implement its business strategy through its subsidiaries, affiliates and alliance partners; exposure to new risks as SMFG expands the scope of its business; and incurrence of significant credit-related costs. Given these and other risks and uncertainties, you should not place undue reliance on forward-looking statements, which speak only as of the date of this document. SMFG undertakes no obligation to update or revise any forward-looking statements. Please refer to SMFG’s most recent disclosure documents such as its annual report on Form 20-F and other documents submitted to the U.S. Securities and Exchange Commission, as well as its earnings press releases, for a more detailed description of the risks and uncertainties that may affect its financial conditions, its operating results, and investors’ decisions.

## (Reference) Consolidated Financial Statements (IFRS) (Unaudited)

### Consolidated Statement of Financial Position (Unaudited)

|  | (In millions)        |                          |
|--|----------------------|--------------------------|
|  | At March 31,<br>2016 | At September 30,<br>2016 |
| Assets:  |                      |                          |
| Cash and deposits with banks   | ¥ 43,144,654         | ¥ 39,671,548             |
| Call loans and bills bought  | 1,291,366            | 1,332,772                |
| Reverse repurchase agreements and cash collateral on securities borrowed     | 8,236,516            | 7,917,003                |
| Trading assets   | 3,615,092            | 3,190,172                |
| Derivative financial instruments   | 5,290,825            | 5,554,362                |
| Financial assets at fair value through profit or loss                        | 1,611,877            | 1,595,638                |
| Investment securities  | 19,865,347           | 16,651,430               |
| Loans and advances   | 88,862,371           | 89,696,148               |
| Investments in associates and joint ventures                                 | 702,264              | 648,705                  |
| Property, plant and equipment  | 2,590,951            | 2,531,422                |
| Intangible assets  | 1,048,093            | 1,174,613                |
| Other assets   | 3,654,448            | 4,492,870                |
| Current tax assets   | 143,534              | 97,060                   |
| Deferred tax assets  | 115,314              | 129,110                  |
| Total assets   | ¥ 180,172,652        | ¥ 174,682,853            |
| Liabilities:   |                      |                          |
| Deposits   | ¥ 125,940,797        | ¥ 121,676,320            |
| Call money and bills sold  | 1,220,456            | 1,159,908                |
| Repurchase agreements and cash collateral on securities lent                 | 6,839,474            | 8,150,723                |
| Trading liabilities  | 2,197,673            | 1,722,826                |
| Derivative financial instruments   | 5,086,083            | 5,013,090                |
| Borrowings   | 9,914,129            | 8,427,606                |
| Debt securities in issue   | 10,829,612           | 9,961,361                |
| Provisions   | 262,401              | 213,390                  |
| Other liabilities  | 6,410,733            | 7,007,374                |
| Current tax liabilities  | 93,307               | 56,761                   |
| Deferred tax liabilities   | 335,888              | 365,536                  |
| Total liabilities  | 169,130,553          | 163,754,895              |
| Equity:  |                      |                          |
| Capital stock  | 2,337,896            | 2,337,896                |
| Capital surplus  | 863,503              | 863,800                  |
| Retained earnings  | 4,186,683            | 4,590,242                |
| Other reserves   | 1,991,955            | 1,491,686                |
| Treasury stock   | (175,381)            | (175,405)                |
| Equity attributable to shareholders of Sumitomo Mitsui Financial Group, Inc. | 9,204,656            | 9,108,219                |
| Non-controlling interests  | 1,537,548            | 1,519,844                |
| Equity attributable to other equity instruments holders                      | 299,895              | 299,895                  |
| Total equity   | 11,042,099           | 10,927,958               |
| Total equity and liabilities   | ¥ 180,172,652        | ¥ 174,682,853            |

## Consolidated Income Statement (Unaudited)

(In millions, except per share data)

|  | For the six months ended |           |      |           |
|--|--------------------------|-----------|------|-----------|
|  | September 30,            |           |      |           |
|  | 2015                     |           | 2016 |           |
| Interest income  | ¥                        | 919,910   | ¥    | 924,563   |
| Interest expense   |                          | 208,923   |      | 224,952   |
| Net interest income  |                          | 710,987   |      | 699,611   |
| Fee and commission income  |                          | 509,064   |      | 504,086   |
| Fee and commission expense   |                          | 71,199    |      | 87,115    |
| Net fee and commission income  |                          | 437,865   |      | 416,971   |
| Net trading income   |                          | 162,980   |      | 375,304   |
| Net loss from financial assets at fair value<br>through profit or loss |                          | (409)     |      | (489)     |
| Net investment income  |                          | 218,233   |      | 166,064   |
| Other income   |                          | 209,427   |      | 248,772   |
| Total operating income   |                          | 1,739,083 |      | 1,906,233 |
| Impairment charges on financial assets                                 |                          | 67,280    |      | 118,571   |
| Net operating income   |                          | 1,671,803 |      | 1,787,662 |
| General and administrative expenses                                    |                          | 840,045   |      | 863,137   |
| Other expenses   |                          | 162,994   |      | 178,723   |
| Operating expenses   |                          | 1,003,039 |      | 1,041,860 |
| Share of post-tax profit of associates and joint ventures              |                          | 17,112    |      | 15,280    |
| Profit before tax  |                          | 685,876   |      | 761,082   |
| Income tax expense   |                          | 189,507   |      | 201,614   |
| Net profit   | ¥                        | 496,369   | ¥    | 559,468   |
| Profit attributable to:  |                          |           |      |           |
| Shareholders of Sumitomo Mitsui Financial Group, Inc.                  | ¥                        | 444,452   | ¥    | 506,104   |
| Non-controlling interests  |                          | 51,917    |      | 49,399    |
| Other equity instruments holders                                       |                          | -         |      | 3,965     |
| Earnings per share:  |                          |           |      |           |
| Basic  | ¥                        | 325.07    | ¥    | 370.17    |
| Diluted  |                          | 324.86    |      | 369.90    |

## Consolidated Statement of Comprehensive Income (Unaudited)

(In millions)

|  | For the six months ended |           |      |           |
|--|--------------------------|-----------|------|-----------|
|  | September 30,            |           |      |           |
|  | 2015                     |           | 2016 |           |
| Net profit   | ¥                        | 496,369   | ¥    | 559,468   |
| Other comprehensive income:  |                          |           |      |           |
| Items that will not be reclassified to profit or loss:                             |                          |           |      |           |
| Remeasurements of defined benefit plans:   |                          |           |      |           |
| Gains (losses) arising during the period, before tax                               |                          | (75,100)  |      | (31,953)  |
| Share of other comprehensive income (loss) of associates and joint ventures        |                          | 52        |      | (435)     |
| Income tax relating to items that will not be reclassified                         |                          | 23,687    |      | 10,398    |
| Total items that will not be reclassified to profit or loss, net of tax            |                          | (51,361)  |      | (21,990)  |
| Items that may be reclassified subsequently to profit or loss:                     |                          |           |      |           |
| Available-for-sale financial assets:   |                          |           |      |           |
| Gains (losses) arising during the period, before tax                               |                          | (455,598) |      | (110,159) |
| Reclassification adjustments for (gains) losses included in net profit, before tax |                          | (141,607) |      | (39,521)  |
| Exchange differences on translating foreign operations:                            |                          |           |      |           |
| Gains (losses) arising during the period, before tax                               |                          | (26,194)  |      | (383,658) |
| Reclassification adjustments for (gains) losses included in net profit, before tax |                          | 8         |      | -         |
| Share of other comprehensive income (loss) of associates and joint ventures        |                          | (11,237)  |      | (61,525)  |
| Income tax relating to items that may be reclassified                              |                          | 194,741   |      | 71,039    |
| Total items that may be reclassified subsequently to profit or loss, net of tax    |                          | (439,887) |      | (523,824) |
| Other comprehensive income (loss), net of tax                                      |                          | (491,248) |      | (545,814) |
| Total comprehensive income (loss)  | ¥                        | 5,121     | ¥    | 13,654    |
| Total comprehensive income (loss) attributable to:                                 |                          |           |      |           |
| Shareholders of Sumitomo Mitsui Financial Group, Inc.                              | ¥                        | (42,328)  | ¥    | 5,835     |
| Non-controlling interests  |                          | 47,449    |      | 3,854     |
| Other equity instruments holders   |                          | -         |      | 3,965     |