

【NEWS RELEASE】

January 13, 2021

Sumitomo Mitsui Financial Group, Inc.

Issuance of Green Bonds

Tokyo, January 13, 2021, Sumitomo Mitsui Financial Group, Inc. (President and Group CEO: Jun Ohta) hereby announces the issuance of green bonds as of January 12, 2021.

This issuance is aligned with the International Capital Market Association (ICMA) Green Bond Principles as well as the Green Bond Guidelines established by Japan's Ministry of the Environment.

Based on the "SMBC Group Statement on Sustainability", SMBC Group declares to actively contribute to the achievement of sustainability, setting "environment", "community" and "next generation" as our priority issues. In addressing environmental problems, we have been engaged in environmental businesses through Environmental Assessment Loan Program and renewable energy projects across the globe.

Through green bond issuance, we would like to further promote our contribution in promoting environmental business, managing environmental risks, and reducing environmental impact.

Issuer	: Sumitomo Mitsui Financial Group, Inc.
Currency	: USD
Issue Amount	: USD 500mn
Issue Date	: January 12, 2021
Use of Proceeds	: To finance a range of projects, in whole or in part, which promote renewable energy and energy efficiency etc
Bookrunner	: SMBC Nikko Securities America, Inc. BofA Securities, Inc. Crédit Agricole Corporate and Investment Bank
Coupon	: 0.508%